

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

SCHWING AMERICA, INC.
Debtor.

Bky Case No. 09-36760
Chapter 11

NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that the conditions precedent to the refinancing of the Debtor under the terms of the Modified Plan of Reorganization dated June 1, 2010 filed by Schwing America, Inc., and confirmed by the Court on July 13, 2010 (the "Plan"), having occurred, the Effective Date of the Plan is **July 14, 2010**.

Dated: July 26, 2010

RAVICH MEYER KIRKMAN
McGRATH & NAUMAN,
A PROFESSIONAL ASSOCIATION

By /e Michael L. Meyer (72527)
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